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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF REVISED  
PROPOSED ORDER APPROVING  
SOLICITATION PROCEDURES MOTION**

**[Relates to Dkt. No. 5835]**

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and  
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the  
United States Code with the United States Bankruptcy Court for the Northern District of California (San  
Francisco Division) (the “**Bankruptcy Court**”).

4 **PLEASE TAKE FURTHER NOTICE** that on February 19, 2020, the Debtors filed the  
5 *Debtors’ Motion for Entry of an Order (I) Approving Form and Manner of Notice of Hearing on*  
6 *Proposed Disclosure Statement; (II) Establishing and Approving Plan Solicitation and Voting*  
7 *Procedures; (III) Approving Forms of Ballots, Solicitation Packages, and Related Notices; and (IV)*  
8 *Granting Related Relief* [Docket No. 5835] (the “**Solicitation Procedures Motion**”). A hearing on the  
Solicitation Procedures Motion is scheduled to be held on **March 10, 2020, at 10:00 a.m. (Pacific Time)**  
(the “**Omnibus Hearing**”) at the Bankruptcy Court in the courtroom of the Honorable Dennis Montali,  
United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco,  
California 94102.

10 **PLEASE TAKE FURTHER NOTICE** that a proposed form of order with respect to the relief  
11 sought therein was attached as Exhibit A to the Solicitation Procedures Motion (the “**Original Proposed**  
**Order**”).

12 **PLEASE TAKE FURTHER NOTICE** that, attached hereto as **Exhibit 1-1** and **Exhibit 1-2**,  
13 respectively, are copies of the Debtors’ revised proposed order approving the Solicitation Procedures  
14 Motion, together with all of the proposed exhibits thereto (the “**Revised Proposed Order**”) and a redline  
15 comparison of the Revised Proposed Order (and exhibits) against the Original Proposed Order. The  
Revised Proposed Order has been updated to, among other things, address certain formal and informal  
objections received by the Debtors to the procedures proposed in the Solicitation Procedures Motion.

16 **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further amend,  
17 modify, or supplement the Revised Proposed Order at any time up to and during the Omnibus Hearing.

18 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
19 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at  
20 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
21 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,  
at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note  
that a PACER password is needed to access documents on the Bankruptcy Court’s website.

22 Dated: March 9, 2020

23 **WEIL, GOTSHAL & MANGES LLP**  
24 **KELLER BENVENUTTI KIM LLP**

25 /s/ Thomas B. Rupp

Thomas B. Rupp

26 *Attorneys for Debtors and Debtors in Possession*